

C. Manu Ka`iama

Shidler College of Business
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EDUCATION

- May '10 University of Hawai`i at Mānoa. Masters of Hawaiian Studies degree.
- May '88 University of Hawai`i at Mānoa. Masters of Accounting degree, Honors.
- 1978-'82 University of Hawai`i at Mānoa. Bachelors of Business Administration degree. Major: Accounting, Honors.

HONORS AND AWARDS

- 2017 School of Accountancy Excellence in Teaching Award
- 2015 UH Study Abroad. Chosen to be instructor/RD in Paris, France at the IESEG.
- 2010 Ke Ulu Kukui Hawai`inuiākea Award for community work in education.
- 2008 Maui Community College. Key note speaker for graduation address.
- 2002 "Women Helping Women" Award. Soroptimist International Award. Waikīkī. April 2002.
- "Islander of the Year" Award. Honolulu Magazine, January 2002. Annual recognition given to islanders who excel in community work.
- 1999 Presidential Citation for Meritorious Teaching. University of Hawai`i.
- 1998 Dennis Ching Outstanding Teaching Excellence Award. University of Hawai`i.
- 1997 Beta Alpha Psi. Outstanding Professor Award. Shidler College of Business.
- 1996 Teaching Excellence Award. College of Business Administration.
- 1995 Teaching Excellence Award. College of Business Administration.
- 1994 Mortor Board Instructor Recognition Award. Outstanding Professor Award. University of Hawai`i.

Beta Alpha Psi. Outstanding Professor Award. College of Business Administration.

1993 Member of Beta Gamma Sigma, Business Honor society.

PROFESSIONAL ASSOCIATIONS

Currently Hawai'i Society of CPAs. Member since 2013.

Hawai'i Pono'i – Board member. Nonprofit interested in seeking multiple opportunities to educate the general population about Hawai'i's history. Organizing committee for Onipa`a Sunday, Lili'uokalani Oli Presentation and Mai Poina Walking Tours. Member since 2001.

Kamehameha Schools Community Hui Council. Twenty- member board of community members who discuss Kamehameha Schools outreach with the Chief Executive Officer quarterly. Member since 2010.

Kamehameha Schools Alumni Association. Treasurer since 2008.

2016 - 93 Accounting and Finance Women's Alliance. Scholarship Committee Chairman, past president (2 times) and past treasurer. Member since 1993. AFWA ceased national membership in 2016.

2016 – 11 Hawai'i State Federal Credit Union. Supervisory Committee member, past secretary. The Committee is advisory to the Board regarding financial matters, safeguarding assets, and internal controls.

2016 – 11 Keali'i Pauahi Foundation, Kamehameha Schools. Board member. Oversee and direct the Executive Director regarding policy and procedural Foundation matters.

2014 – 98 Native Hawaiian Education Council. Past vice-chair and treasurer. Council oversees multiple programs funded federally through the Native Hawaiian Education Act (over 32 million dollars in awards annually). Member since 1998.

Hawai'inuiākea Monograph Editorial Advisory Board. "I Ulu I Ke Kumu." Annual monograph published with work from current scholars.

University of Hawai'i Alumni Association.

World Indigenous Peoples Conference – Organizer for Honolulu event, 2014. Planned and executed annual Aha Wahine forums since 2013.

- 2004-06 Hūlili. Multi-Disciplinary Research on Hawaiian Well-Being. Editorial Board member; Published by Kamehameha Schools.
- 2003-06 Pacific Islanders in Communications. Advisory Board for scholarship program.
- 2002-05 Institute for Native Pacific Education and Culture. Past treasurer and board member. Oversaw budget, expenditure, grant proposals, and served as acting Director when the Director was gone.
- Ho‘omana ‘Oiwī, Nonprofit. Past president, treasurer and board member. Nonprofit services low-income districts with basic services involving health, food, and shelter. One of the original founding members.
- 2002 American Accounting Association
- Hawai‘i Alliance for Arts in Education. Past treasurer and board member.
- 2001 National Association of Accountants

ACADEMIC POSITIONS

- Currently Mai ‘Ō A‘ō Grant Executive Director. \$5.4 million, five-year grant from the U. S. Department of Education (DOE) Native Hawaiian Education Program to address technology use, expertise, education in aboriginal Hawaiian communities, concentrating on instructors and instruction.
- 2021-'18 No‘eau Grant Director of Oihana Program. \$2.4 million, three-year grant from the U.S. Department of Education (DOE) Native Hawaiian Education Program to revitalize the Hawaiian language and to address the disparity of Hawaiians in professional fields. Research primarily in the business sector.
- 2018-'11 Full-Time Instructor. 75% FTE @ Shidler College of Business. Teach at the undergraduate level. Course subject area include financial, managerial and audit topics in the School of Accountancy. 25% FTE at Kamakakūokalani Center for Hawaiian Studies via Kualī i funding. Managing various grants, community outreach programs, teaching political analysis, Hawaiian business and history courses since 2006.
- No`eau Program. Co-authored a successful grant funded by the federal department of education for 2.4 million over the next 3 years. Lead administrator for one of its legs that encompasses TA/GA positions across campus with a component of research regarding Native Hawaiian success in business schools.
- 2011-'06 Executive Director and Principal Investigator of the Kaulele Program.

Created and directed program funded by Kamehameha Schools/Bishop Estate to provide scholarships to Kanaka Maoli students enrolled in degree granting practicum universities. Other services included funding faculty travel, conference and convention planning and execution. Total funded: 1.28 million over 5-year period. Simultaneously taught reduced load at Shidler.

1998-'06 Executive Director and Principal Investigator of the Native Hawaiian Leadership Project (NHLP). Created and executed scholarship program supported by the federal department of education in 1998 for a 1.8 million dollar grant over three years. Wrote successful grant proposal for renewal in 2001, for 10.4 million dollars over four years. Directly supervised a staff of six and an additional eighteen to twenty graduate/teaching assistants. Oversaw all aspects of implementation and completion, and all reporting requirements to various agencies. Project's mission was to assist Kanaka Maoli to pursue higher education through the use of scholarship, graduate/teaching assistantships, teacher stipends, practicum and fellowships. Besides funding these activities, NHLP also sponsored workshops, programs and conventions dealing with Native Hawaiian educational issues, faculty travel and native curriculum development. Additionally awarded \$3000 from the University SEED office.

1991-'98 Full Time Instructor. University of Hawai'i at Mānoa. Responsible to teach basic and intermediate financial principles in accounting; 4 courses a semester. Courses emphasize generally accepted accounting principles required by the Financial Accounting Standards Board and the Securities and Exchange Commission. Have also taught managerial accounting courses and writing intensive auditing courses. Also taught regularly in the Executive Masters in Business Administration program.

NONACADEMIC POSITIONS

Currently Certified Public Accountant. License number 3059 to practice in the State of Hawai'i. Part-time consulting work through Kaipiha LLC, company owned and operated by C. Kaiama; emphasizing nonprofit fund accounting, independent program evaluation, budget preparation and accounting maintenance. Varied participation in tax work, and compilations. Co-member of the 'Upena Network, LLC which educates communities about Hawaiian culture, values, history and politics.

PUBLICATIONS

Currently Editor of Hawaiiinuiakea Monograph, writing and gathering articles to be printed on the topic of Hawai'i Economies and Politics, estimated publish date 2022.

2020 Hawaii Women Voted, Political Involvement of 19th Century Hawaiian Women, The Focus of an Upcoming Film. Article published in the Office of Hawaiian Affairs, Ka Wai Ola. June, 29 2020 issue.

- 2020 He Mo`olelo No`eau. Article published in the Office of Hawaiian Affairs, Ka Wai Ola. January 31, 2020 issue.
- 2014 “Kū I Ka Pono”. A Nation Rising. Published by Duke University. 2014.
 “Hawai‘i Pono‘i Coalition Program Article: Our Kupuna’s Voices”
- 2001 “Developing Resiliency in Youth: A Professional Development Summer Institute for Education”, M. Salzman. Educational ‘Perspectives Vol 34 (2001).
- 1995 “Accounting Principles, 3rd Edition.” Weygandt, Kieso, Kell. Reviewed selected chapters and authored 180 new accounting problems to be included in the 4th edition. Problems concentrated on AECC recommended course changes. Specifically, exercises that required more corroborative, communicative and critical thinking skills.
- 1997 “Financial Accounting 3rd Edition.” Harrison and Horngren. Reviewed selected chapters and wrote up suggestions for inclusion in the next edition. Suggestions incorporated and published.
- 1995 “The Ultimate Service Industry.” Voice of Business, Chamber of Commerce of Hawai‘i. Article on the latest trends in services that accounting firms are offering their clients.
- 1993 “Introduction to Financial Accounting.” Porter and Norton. Reviewed and rewrote three chapters. All consequently published.
- 1988 “Generation X-cellent.” Kālā, The Official Publication of the Hawai`i Society of Certified Public Accountants. An article on teaching today’s youth basic accounting principles.

SPEECHES AND PRESENTATIONS

- 2021 “Hawaii’s Economy and International Relations.” Invited speaker for the International Business in Asia Pacific Program of the University of South Alabama. December 2021.
- 2021 TedX Talk on “Hawaiian Leadership.” The Leadership Summit sponsored by the University of South Florida, Muma college of Business. September 28 – September 30, 2021.
- 2021 Key note speaker for Study Abroad International Symposium. October 2021.
- 2020 “Hawaii’s Economy, What Could it Be?”. La Ku`oKo`a Summit sponsored by Aha Kanaka Council, Hawai`i Island. November 2020.

- 2018 “The Look of Change in our Local Economy” Piko`oko`o Conference. UH Manoa. October 2018.
- “Protection of the Kupuna Iwi, What is the Price?” Kamakakuokalani panel. July 2018.
- 2014 “Hawai‘i Economic Strengths, Don’t Underestimate Her Power.” Maui Community Commemoration Festivities. Kahului, Maui. January 17, 2014.
- 2014 “First Friday” show. ‘Olelo TV. Guest host for seven years discussing current issues in Hawai‘i.
- 2014 “Economic Consequence of Nation Building.” World Indigenous Peoples’ Conference. Kapi`olani Community College Campus.
- 2014, 13 “Women and Money, No Greater Partnership.” Native Hawaiian Education Association Annual Convention. Windward Community College, also at Kamehameha Hawai‘i Keauu Campus.
- 2014 “The Economic Mana of Kapōulaokina‘u.” Halauaola Hula Conference, Kauai.
- 2008 “Kapōulaokina‘u, Goddess or Witch?” Exhibiting Polynesia, Past, Present and Future. Paris, France. Discussion of the role that intellectual property rights and the quest for capitalism takes in displaying native cultures.
- 2008 “Reterritorialization of the Native: Tensions Involving Indigenous Values in Academic Discourse.” Cerlis 2008: Bergamo, Italy.
- 2008 “Do You Get It?” Invasive Species Show. Marks Garage featured article responding to theme of “invasive species.” Honolulu, Hawai‘i. May.
- 2008 “How Did I Get Here?” Maui Community College graduation keynote address; Kahului, Maui. May 2008.
- 2007 “Where’s the Money?” KKNE 940 Morning Talk Show with Brickwood Galuteria and Kimo Kahoano. Discussion of the Kaulele Program, College of Business and Hawaiian Studies Center.
- 2006 “Changing the Paradigm Without Sacrificing the Soul. Being in Business and Being Hawaiian.” University of Hawai‘i Resiliency Symposium.
- E Mau Ke Ea monthly documentary on living in Hawai`i. Director, writer, camera crew to film bi-monthly series on issues in Hawai`i. (3 years running time)

- 2005 “Hawaiian Culture and Education, Hand in Hand.” World Indigenous Peoples Conference. Auckland, Ao Tea Roa.
- “Education, Values, and Sovereignty; How Does it Relate to Well Being?” Kamehameha Schools: Health and Wellness Conference. Key note Speaker.
- “Music and Hula Traditional Ways of Expanding Intellect.” Sixth Annual Native Hawaiian Education Association Convention; Pua A‘e. Leeward Community College, Honolulu, Hawai‘i.
- 2004 “Hawaiian Leadership, How does it Work?” Office of Hawaiian Affairs: `Aha `Opio Conference. Honolulu, Hawai‘i. July 2004.
- Indigenous Educators Conference, University of Auckland. “How do We Fund Higher Education at Poverty Levels?”
- Dr. Mike Salzman Teacher Education Cohort. “Indigenized Resiliency.”
- Second Annual Kūpa`a Conference. “A Study of Native Hawaiian Values, Their Changes and Their Relationship to Resiliency – Building Among our Younger Generations.”
- Alu Like: Educators’ Retreat. “What’s new in Hawaiian Education?” March 2004.
- UH Healthy Hawai`i Initiatives. “Building Resiliency in Hawai`i’s Youth.”
- Hawai`i Leadership Academy: Multicultural Leadership Forum. “Hawaiian Values and Leadership, What’s Next?”
- Office of Hawaiian Affairs: Ka Nowelo Aupuni Hawai`i Visioning Conference. “Building a Nation from a Values Based Perspective.” August 2004.
- Native Hawaiian Education Association Presenter. 5th annual convention “Mohala A‘e” conducted at Windward Community College. “Leading With Native Intellect.”
- 2003 Institute of Management Accountants: “What Could I Possibly do with an Accounting Degree?”
- Office of Hawaiian Affairs. Business conference for loan recipients: “Accounting Made Easy.”

Native Hawaiian Education Association 4th Annual Convention: “Trusting your Na`au.”

Leeward Community Association: “Grant Writing to Build Community Initiatives.”

The Kamehameha Schools Health and Wellness Fair: “Using Hawaiian Value Systems for Successes in Health and Wellness”

Various speeches at forums dealing with value systems, scholarship opportunities, and leadership. Organizations visited: Waiakea High school in Hilo, Hawai`i, Nanakuli High school in Wai`anae, O`ahu, Hapaipu at UH, QLCC College Fair.

2002 Native Hawaiian Education Association: “Value Systems and Support for Resiliency”. Conference at Kāpi`olani Community College.

Kamehameha Schools: Freshman Parent Night keynote speaker.

Pacific Century Fellows Forum. “What the Community Does for Hawaiians They Actually do for Themselves.”

Office of Hawaiian Affairs: NHRLF Small Business Conference: “Understanding and Building Financial Statements.”

Various college career and scholarship presentations across the State.

2001 Various speeches regarding financial aid and scholarship opportunities for Hawai`i’s youth. Speeches given at numerous community colleges across the State, many High Schools and organizations like the Hawaiian civic clubs, Queen Lili`uokalani Children Centers, etc.

Intercultural Management. University of Hawai`i. “Native Hawaiian Issues that Permeate our State.” IMA sponsored.

2000 Series (monthly) of Moloka`i Community Forums, with speeches on Native Hawaiian cultural practices, politics, history, and traditional and current leadership models.

Office of Hawaiian Affairs. “Understanding and Implementing Traditional Native Hawaiian Leadership Models in Today’s Organizations.”

College of Continuing Education seminar for Pacific Islander visitors. “Basic Accounting Models Useful in Developing Countries.”

Native Hawaiian Education Association Seminar. “How to Teach the Basics for Indigenous Children: Na`au Development and its Implications.”

University of Hawai`i, Native Hawaiian System-Wide retreats:
 “Developing your Budgets from the Bottom Up.”
 “Your Fiscal Officer, Your Best friend!”

Kamehameha Schools. Spoke to seniors and juniors thinking about majoring in business, about the University of Hawai`i’s College of Business Administration’s program.

1999 Kamehameha Schools Student Council Workshop. “Native Hawaiian Leadership, A Rich History for the Warrior Spirit.”

World Indigenous Peoples’ Conference in Education. Hilo, Hawai`i. Co-presenter on “The Native Hawaiian Lei, its Protocol and Deeper Meanings.”

1998 CIBER Summer Institute Workshop. Co-presenter on “The Native Hawaiian Lei, its Protocol and Deeper Meanings.”

1995 Network for Minority Students. Spoke at seminar representing the College of Business Administration’s program.

Beta Alpha Psi Seminar. “Women and the Accounting Myth of Equality.”

1993 American Society of Women Accountants. Presented “Talking Heads: Stereotypes, Status, Sex-Roles and Satisfaction – An Analysis of Female and Male Auditors” by Maupin and Lehman.

1993 Phi Sigma Epsilon. Spoke to junior achievement banquet; “Becoming a CPA in Hawai`i.”

1993 Society for Advancement of Management. “Careers in Business 1993.”

TEACHING AND INSTRUCTIONAL ACTIVITIES

| <u>Term</u> | <u>Course</u> | <u>Title</u> | <u># Sections</u> | <u># Enrolled</u> |
|-------------|---------------|--------------------------|-------------------|-------------------|
| Spring 20 | HWST 461 | Indigenous Eco. & Hawaii | 1 | 10 |
| Spring 19 | Acc 321 | Intermediate Acc I | 2 | 34 |
| Fall 18 | Acc 201 | Intro to Financial Acc | 2 | 116 |
| | Acc 321 | Intermediate Acc I | 2 | 74 |
| Spring 18 | Acc321 | Intermediate Acc I | 2 | 55 |
| | HWST 461 | Indigenous Economies | 1 | 13 |

| | | | | |
|-------------|---------------|-------------------------|-------------------|-------------------|
| Fall 17 | Acc 201 | Intro to Financial Acc | 2 | 116 |
| | Acc 321 | Intermediate Acc I | 2 | 74 |
| Spring 17 | Acc 321 | Intermediate Acc I | 2 | 62 |
| Fall 15 | Acc 201 | Intro to Financial Acc | 3 | 179 |
| | HWST 461 | Indigenous Economies | 1 | 11 |
| Summer 15 | HWST 490 | Study Abroad Economic | 1 | 3 |
| Spring 15 | Acc 201 | Intro to Financial Acc | 3 | 152 |
| Fall 14 | Acc 321 | Intermediate Acc I | 3 | 83 |
| | HWST 461 | Indigenous Economies | 1 | 15 |
| Spring 14 | Acc 201 | Intro to Financial Acc | 2 | 92 |
| | Acc 321 | Intermediate Acc I | 1 | 20 |
| Fall 13 | Acc 201 | Intro to Financial Acc | 2 | 111 |
| | Acc 321 | Intermediate Acc I | 1 | 19 |
| Fall 12 | Acc 201 | Intro to Financial Acc | 3 | 166 |
| | Acc 418 | Auditing | 2 | 25 |
| Spring 12 | " | " | 3 | 40 |
| Fall 11 | Acc 201 | Intro to Financial Acc | 2 | 120 |
| Spr 11 | Acc 323 | Intermediate Acc II | 2 | 80 |
| " | Acc 418 | Auditing | 1 | 20 |
| Fall 10 | Acc 323 | Intermediate Acc II | 2 | 80 |
| Spr 10 | Acc 323 | Intermediate Acc II | 2 | 80 |
| Fall 09 | Acc 323 | Intermediate Acc II | 2 | 80 |
| Spr 09 | Acc 201 | Intro to Financial Acc | 3 | 148 |
| Fall 08 | Acc 201 | " | 2 | 113 |
| Spr 08 | Acc 201 | " | 2 | 116 |
| Fall 07 | " | " | 2 | 118 |
| Fall 02 | " | " | 4 | 118 |
| Fall 01 | Bus 610 | Acc Tools for the MBA | 1 | 30 |
| Fall 00 | Bus 610 | Acc Tools for the MBA | 1 | 32 |
| Fall 99 | " | " | 1 | 30 |
| Fall 98 | " | " | 1 | 36 |
| Sum 98 | Acc 201 | Intro to Financial Acc | 2 | 74 |
| Spr 98 | " | " | 4 | 229 |
| Fall 97 | Acc 399V | Independent Study | 1 | 1 |
| " | Acc 418 | Auditing I | 2 | 41 |
| <u>Term</u> | <u>Course</u> | <u>Title</u> | <u># Sections</u> | <u># Enrolled</u> |
| Fall 97 | Acc 201 | Intro to Financial Acc | 2 | 118 |
| Sum 97 | " | " | 2 | 80 |
| Spr 97 | " | " | 4 | 223 |
| Fall 96 | " | " | 4 | 232 |
| " | Bus 610 | Acc Tools for the MBA | 1 | 25 |
| Sum 96 | Acc 202 | Intro to Managerial Acc | 1 | 60 |
| Spr 96 | Acc 201 | Intro to Financial Acc | 4 | 226 |
| Fall 95 | " | " | 4 | 227 |

| | | | | |
|---------|-----------|----------------------------|---|-----|
| Sum 95 | “ | “ | 1 | 58 |
| “ | Acc 418-W | Auditing I | 1 | 18 |
| Spr 95 | “ | “ | 2 | 41 |
| “ | Acc 201 | Intro to Financial Acc | 2 | 120 |
| Spr 94 | “ | “ | 3 | 276 |
| “ | Acc 321 | Intermediate Financial Acc | 1 | 36 |
| Fall 93 | Acc 201 | Intro to Financial Acc | 4 | 394 |
| Sum 93 | “ | “ | 1 | 58 |
| “ | Acc 321 | Intermediate Financial Acc | 1 | 39 |
| Spr 93 | “ | “ | 1 | 36 |
| “ | Acc 201 | Intro to Financial Acc | 3 | 284 |
| Fall 92 | “ | “ | 4 | 397 |
| Spr 92 | “ | “ | 3 | 327 |
| “ | Acc 321 | Intermediate Financial Acc | 1 | 37 |
| Fall 91 | Acc 201 | Intro to Financial Acc | 4 | 443 |
| Sum 91 | “ | “ | 1 | 42 |
| “ | Acc 321 | Intermediate Financial Acc | 1 | 22 |
| Spr 91 | Acc 201 | Intro to Financial Acc | 2 | 307 |

OTHER INSTRUCTIONAL ACTIVITIES

Presently School of Accountancy, Various committees.

Study Abroad Council Member since 2010.

Shidler Global Leaders selection committee member 2021, 2019.

Accounting Club, Advisor since 2012.

2011 Puko`a Council. Ran several budget development workshops for different divisions across the University of Hawai`i campuses.

Kuali`i Council. Participate in budget development for Manoa campus programs and other activities.

Ka Loko ʻa o He`eia. Board member. Oversee Loko ʻa (Resoration of He`eia fish pond) project.

Ku`i Ka Lono, Board Member. Creation and Development of Hawaiian Language News Related Curriculum.

2003 Chaminade University: Advisor for Hawaiian Leadership Program funded through ANA grant.

1997 Hawaiian Airlines. Taught an internal accounting class to the “chiefs” a position above manager, but directly below vice president, in their

- accounting department. This was an overview of the accounting process to help them get ready for the implementation of a new accounting software package.
- 1995 Na Pua No`eau. Conducted an all day seminar for gifted and talented students from 7th through 12th grade, using a hands-on approach to introduce them to the different areas of business education.
- 1993-97 Advisor. Advising various honors students through out their college career. From course selection to thesis topic and development.
- 1993 Honors Program. Reviewed and critiqued two senior these on topics in accounting.
- 1993-95 Advisor, Board of Directors. Member of the School of Accountancy alumni Association Advisory Board.
- 1992-96 Accounting Education Changes Commission. Actively researching changes endorsed by AECC of the AICPA. Networked with community colleges and other CBA professors.

INTERNAL SERVICE

- 2021 Financial Accounting Committee. School of Accountancy
Scholarships and Awards Committee, chair. School of Accountancy.
- IMA Campus Coordinator. Responsible for communicating with students and interested professionals in the community regarding certification for management accountants.
- 2009 Financial Accounting Committee. School of Accountancy
Scholarships and Awards Committee, chair. School of Accountancy.
Ethics Committee member, Chancellors Office. UH Mānoa.
Presidential Scholars committee member, mentor and guest speaker.
- 2006 Communications Committee, chair. School of Accountancy.
Financial Accounting Committee. School of Accountancy.
Scholarships and Awards Committee, chair. School of Accountancy.
Wikoff and Company. Liason between School of Accountancy and local Company to continue to foster good community relations.
Puko`a Council member. University of Hawai`i state-wide council that Meets to address current needs of Native Hawaiian students.
Ku`ali`i Manoa Council member. University of Hawai`i campus-wide Council that meets to address current needs of Native Hawaiian students.
- 2004 U.H. Manoa MLT (Management Leadership Team); Made up of deans and directors across the Manoa campus to advise the Chancellor. Meet weekly.

Enrollment Management Task Force. Team comprised of various departments across Manoa campus to address enrollment issues and policy making in this area.

KAPF – UH Task Force. Task force put together by Senior vice president of Legal Affairs at UH Manoa; Kirititsu, and the Kamehameha Schools to see how institutions can network better to assist Native Hawaiian student population.

2003 Kua`ana Advisory Council, chair. Chair of committee that meets to give Advice to the Kua`ana Student Services department on the University of Hawai`i at Manoa campus.

Ka Aha Pono – Intellectual Property Rights Conference. Organizer.

Advisor and Co-founder. “Na Holomua O Na Haumana of Hawai`i” Club for local business students interested in networking business with Hawaiian culture sensitive issues.

Ernst & Young, CPA, LLM. Liason between School of Accountancy and firm to foster good business relationships.

Advisor. Beta Alpha Psi; a national accounting fraternity. Assisted membership in all aspects of leadership, organization, planning and support for a variety of activities they participate in.

PROFESSIONAL DEVELOPMENT ACTIVITIES

Currently: Hawai`i Society of CPAs: Continuing Educational Forums:

2020-21
New Auditor Report Standards: SAS 134-140
SSARS 25 – What You Need to Know
Disclosure – The Key to Financial Statements
Balancing the Hawaii Budget – Cost Cuts or Revenue Enhancement?
Understanding State Law – Compliance Guide Hawaii Death Taxation
Individual Tax Planning Ideas
Professional Ethics for Hawaii CPAs
Advanced Cybersecurity Awareness in Accounting – What You Need to Know
Form 990 Red Flags an Hot Buttons

2019
Changes in Audit and Financial Accounting regulations.
Understanding State Law – Compliance Guide Hawaii Death Taxation

Professional Ethics for Hawaii CPAs
Individual Tax Planning Ideas